

**County of San Diego, Health and Human Services Agency (HHS)**  
**Special Notice**

**2019/2020 Family Member Base Allocation Amount**

**Number**  
**19-03**

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**Effective Date:**

11/1/2019

**Background:**

Effective July 1, 2019, The Family Member Base Allocation (FMBA) changed.

**Purpose:**

To inform staff of the new FMBA.

**Policy:**

FMBA is used to determine the amount of income that an institutionalized beneficiary may allocate to family members. Effective 7/1/2019 the FMBA is \$2,114.

**Procedure:**

Use the updated FMBA when computing allocations to spouses and dependent family members as of July 2019. When made aware of cases that used the 2018-2019 amounts after 7/1/2019, recalculate the FMBA using the 2019-2020 amount.

**Automation Impacts:**

Until the FMBA is updated in CalWIN, calculate the FMBA amount manually and override to the appropriate aid code or SOC as necessary. Image the manual budgets in CERMS and narrate all case actions.


**References:**

ACWDL 19-19

**Sunset Date:**

This policy will be reviewed for continuance by 11/30/2020.

**Approval for Release:**

 11-13-19

Rick Wanne, Director  
Eligibility Operations